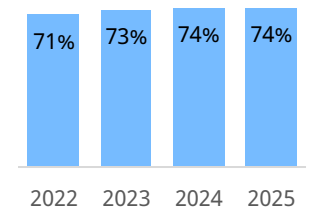




74% rated their mental health as good  
Rank 3/22 **7.**



Highly rated for:  
Healthy lifestyle (3/22)

Low rating for:  
Experienced burnout (21/22)

Knowledge/Attributes	Behaviour/Rationale	Attitudes/Solutions	Thought Starters	
<b>7.</b> Good mental health <b>74%</b> (#3) <b>23.</b> Good physical health <b>67%</b> (#3)				Topline Assessment
<b>11.</b> Sought mental health support <b>20%</b> (#6) <b>8.</b> Experienced burnout <b>57%</b> (#21) <b>9.</b> Called in sick <b>59%</b> (#16) <b>Reasons for calling in sick:</b> Virus/infection <b>41%</b> (#12) Feeling generally unwell <b>17%</b> (#16)	<b>10. Reasons for MH challenges:</b> Work related stress <b>34%</b> (#2) Financial worries <b>20%</b> (#20) <b>12. Reasons for seeking support:</b> Managing my emotions <b>55%</b> (#3) Stress and anxiety <b>52%</b> (#20) <b>13. Reasons for NOT seeking support:</b> Would not be effective <b>25%</b> (#16) I can't afford it <b>19%</b> (#17)	<b>14a.</b> Work from home <b>41%</b> (#6) <b>14b.</b> Positive impact on MH <b>79%</b> (#2) <b>14.</b> Belief that Mental/physical health treated equally by the system <b>40%</b> (#2)	MH support is moderately sought. Work stress is the primary mental health challenge. Support is sought for emotion management and stress relief.	Mental Health
<b>24.</b> Healthy lifestyle <b>61%</b> (#3)	<b>25. Motivations to maintain health:</b> I feel healthier physically <b>77%</b> (#4) I feel healthier mentally <b>54%</b> (#11) <b>26. Barriers to maintaining health:</b> No motivation <b>44%</b> (#8) Not enough time <b>27%</b> (#16)	<b>27. Health decision influencers:</b> My life partner <b>55%</b> (#13) Family members <b>55%</b> (#14) GP's or other healthcare providers <b>53%</b> (#15)	Healthy lifestyle adoption is high. Key motivations are physical and mental well-being.	Physical Health & Lifestyle
<b>45.</b> Would consider AI consultation <b>41%</b> (#11)	<b>46. Reasons for considering AI consultation:</b> Accessibility/Availability <b>45%</b> (#19) It saves time <b>42%</b> (#15)	<b>47. Reasons for NOT considering AI consultation:</b> Lack of trust <b>52%</b> (#15) I believe in personal interaction <b>50%</b> (#5)	Consideration for AI consultation is moderate, driven by accessibility and time savings.	Digital & AI
<b>40.</b> Use/consider care home/facility for relative/other person <b>50%</b> (#3) <b>43.</b> Use/consider care home/facility for self <b>15%</b> (#9)	<b>41. Reasons to use care facility:</b> Health conditions that require special care <b>52%</b> (#7) Round the clock care <b>46%</b> (#19)	<b>42. Reasons to NOT use care facility:</b> Better quality of life at home <b>40%</b> (#10) They'll feel alone or abandoned <b>32%</b> (#18)	Consideration for care homes is high for relatives but lower for self.	Care Facilities

Sample Size N=1,001

Male **50%**  
Female **50%**

18-34 **27%**  
35-54 **35%**  
55+ **38%**

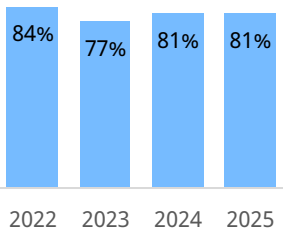
(#) = Rank out of 22 markets  
**1** = Most likely to agree  
**22** = Least likely to agree

# = Q number as seen on questionnaire  
**hover over #** = Q number as seen on Dashboard





81% Satisfied with Healthcare System  
Rank 2/22 **36.**



Knowledge/Attributes	Behaviour/Rationale	Attitudes/Solutions	Thought Starters
<p><b>37.</b> Healthcare system is fair <b>68%</b> (#3)</p> <p><b>38.</b> Trust in Healthcare system <b>76%</b> (#3)</p> <p><b>39. Most trustworthy health related figure:</b> General Practitioners (GP's) <b>72%</b> (#11)</p> <p><b>39. Least trustworthy health related figure:</b> Health Influencers <b>8%</b> (#10)</p>	<p><b>43b.</b> Use physical pharmacy <b>96%</b> (#14)</p> <p><b>43b. Reasons for using physical pharmacy:</b> Urgent pharmacy needs <b>43%</b> (#9) Medication advice/usage access <b>42%</b> (#9)</p>	<p><b>44. Conditions/symptoms most likely to use....</b> <b>Doctor:</b> Back pain <b>50%</b> (#10) <b>Pharmacist:</b> Sore throat <b>46%</b> (#7) <b>Home remedies:</b> Sore throat <b>53%</b> (#3)</p>	<p>Trust in the healthcare system is high, with GPs being the most trusted. Physical pharmacies are widely used for urgent needs and advice.</p>
<p><b>15.</b> Attend preventative check ups <b>60%</b> (#19)</p> <p><b>18.</b> Take preventative health measures <b>74%</b> (#10)</p> <p><b>21.</b> Satisfaction with preventative healthcare services <b>64%</b> (#8)</p>	<p><b>16. Reasons for attending check ups:</b> Screening importance <b>58%</b> (#8) Peace of mind <b>43%</b> (#19)</p> <p><b>17. Reasons for NOT attending check ups:</b> I feel I don't need it <b>32%</b> (#6) It's too expensive <b>27%</b> (#3)</p> <p><b>22. Receiving invitations or reminders from:</b> General practitioner <b>20%</b> (#18) My specialist <b>15%</b> (#2)</p>	<p><b>19. Measures taken:</b> Regular physical exercise <b>68%</b> (#8) Good hygiene practices <b>67%</b> (#19)</p> <p><b>20. Barriers to taking measures:</b> I feel healthy <b>38%</b> (#2) The cost of preventative care services <b>22%</b> (#9)</p> <p><b>22a. Skincare Routine:</b> Using sun protection <b>46%</b> (#5) Using moisturisers <b>45%</b> (#14)</p>	<p>Preventative check-ups and measures are moderately adopted, with satisfaction being above average. Key motivations include screening importance and peace of mind.</p>
<p><b>29.</b> Believe eating healthily prevents disease <b>89%</b> (#10)</p> <p><b>32.</b> Desire to change unhealthy behaviours <b>46%</b> (#16)</p> <p><b>34.</b> Done/interested in digital detox <b>36%</b> (#13)</p>	<p><b>28. Supplements taken/would take:</b> Immune support <b>78%</b> (#12) Energy and vitality <b>76%</b> (#5)</p> <p><b>30. Unhealthy behaviours engaged in:</b> Drinking coffee/energy drinks <b>91%</b> (#2) Taking non-prescription medication <b>78%</b> (#13)</p>	<p><b>31. Reasons for engaging in unhealthy behaviours:</b> Coffee/energy drinks: To feel happy <b>53%</b> (#3) Non-prescription medication: To feel happy <b>22%</b> (#3)</p> <p><b>33. How to change unhealthy behaviours:</b> Less stress from work <b>37%</b> (#15) Less stress at home <b>31%</b> (#21)</p>	<p>Moderate desire to change unhealthy behaviours. Common supplements include immune support and energy/vitality.</p>

Healthcare System

Preventative Healthcare

Self-Care

Sample Size  
N=1,001



Working **69%**  
Not working **8%**  
Retired **21%**



Household finances  
Comfortable/in control **72%**  
Careful/struggling **28%**

(#) = Rank out of 22 markets  
1 = Most likely to agree  
22 = Least likely to agree

